

STATE OF WISCONSIN, CIRCUIT COURT, _____ COUNTY

For Official Use

IN THE MATTER OF THE ESTATE OF

**Corporate Trustee's
Account**

☐ Annual
☐ Interim
☐ Final

For the following trust:

Case No. _____

Instructions to corporate trustee for completing this form:

- Fill in the top line with the name of estate and case number.
- Fill in the dates for this accounting.
- Complete the date of the ending balance and the amount.
- Attach statement of account to this form.
- Sign this account form before a notary.
- Send completed form and statement of account to the Register in Probate office by April 15th or date given by the Court.

Trustee(s) certifies that the attached account is an accurate account of the administration of the trust for the period

from _____ through _____.
Date Date

The ending balance as of _____ is \$ _____.
Date

(Ending balance should reflect cost basis.)

Signature of Trustee		Signature of Co-Trustee	
Name Printed or Typed	Telephone Number	Name Printed or Typed	Telephone Number
Address		Address	
Subscribed and sworn to before me on _____ _____ Notary Public/Court Official My commission expires: _____		Subscribed and sworn to before me on _____ _____ Notary Public/Court Official My commission expires: _____	

Name of Attorney	
Address	
Telephone Number	Bar Number